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| **New account setup** | | |
| *Please fill in the section appropriate for you or your company* | | |
| **For Individuals:** |  |  |
| Full Name: |  | Social Security#: |
| Home Address: |  |  |

Mailing Address:

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| --- | --- | --- | --- |
|  |  |  |  |
| Phone#: |  |  | email: |
| ***Please attach a photocopy of your photo ID (Driver's License, State ID or Passport)*** | | | |

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| **For Corporations, LLCs & Sole Proprietorships:** |  |
| Full, legal name of company: |  |
| EIN/Federal Tax ID Number: |  |
| Legal Entity Type (Corporation, LLC, Sole Proprietorship): |  |
| State of incorporation/formation: |  |
| Primary Physical Address: |  |

Mailing Address:

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  |  |
| Phone#: |  |  | A/P Contact: |
| Website: |  |  | A/P Email: |
| ***Please attach a copy of either your state business license or IRS EIN confirmation letter*** | | | |

For Partnerships:

Full, legal name of company: Names of ***all*** general partners:

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| EIN/Federal Tax ID Number: |
| State of formation: |
| Primary Physical Address: |

Mailing Address:

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| --- | --- | --- | --- |
|  |  |  |  |
| Phone#: |  |  | A/P Contact: |
| Website: |  |  | A/P Email: |
| ***Please attach a copy of your partnership agreement*** | | | |